

June 2026

BULLION GOLD
DISCOVERIES

TSX-V: BGD | OTC Pink: BGDZF

Unlocking an Underexplored Gold Mineralized Porphyry System in the Abitibi Greenstone Belt

Forward-Looking Statements

This presentation of Bullion Gold Resources Corp. (“Bullion” or the “Company”) contains certain forward-looking statements and forward-looking information within the meaning of applicable Canadian securities laws (collectively, “forward-looking statements”). Forward-looking statements relate to future events or future performance and reflect management’s current expectations or beliefs regarding future events and include, but are not limited to, statements regarding the Company’s exploration plans and objectives, the timing and scope of future drilling programs, geological interpretations, the potential extent and continuity of mineralization, the advancement of the Terragold Project, future exploration results, development potential, permitting, financing initiatives, market conditions and the Company’s strategic objectives.

Forward-looking statements are often identified by words such as “plans”, “expects”, “anticipates”, “believes”, “intends”, “estimates”, “targets”, “potential”, “interprets”, “continues”, “may”, “will”, “should”, “could” and similar expressions or statements that certain actions, events or results “may”, “could” or “will” occur or be achieved.

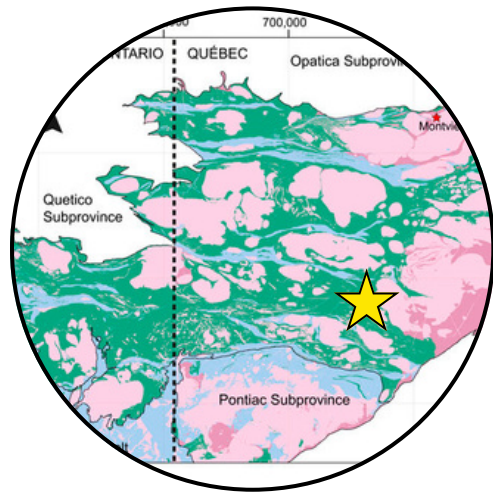
Such forward-looking statements are based on a number of assumptions, including, among others, assumptions regarding the accuracy of historical exploration data, the reliability of geological interpretations, the availability of financing, the ability to obtain required permits and approvals, favorable market conditions, the availability of contractors and skilled labour, and general business and economic conditions.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Such risks and uncertainties include, without limitation, risks related to exploration and development activities, fluctuations in commodity prices, geological and technical risks, interpretation of historical exploration results, regulatory risks, permitting delays, environmental risks, Indigenous and community relations, financing risks, market volatility, and risks generally associated with the mineral exploration industry.

Readers are cautioned not to place undue reliance on forward-looking statements. Although the Company believes that the expectations reflected in such statements are reasonable, there can be no assurance that such expectations will prove to be accurate. The Company undertakes no obligation to update or revise any forward-looking statements, except as required by applicable securities laws.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this presentation.

Highlights



Terragold - 2.2km Gold-mineralized corridor

Gold-mineralized quartz-feldspar porphyry system located within the prolific Abitibi Greenstone Belt.



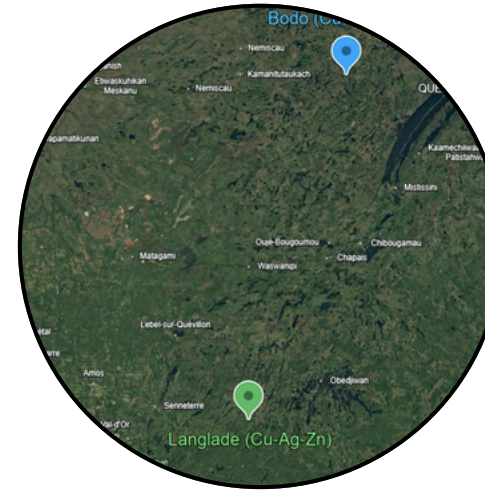
Validation Drilling June 2026

Initial drill campaign planned for June 2026 targeting historical high-grade gold intervals.



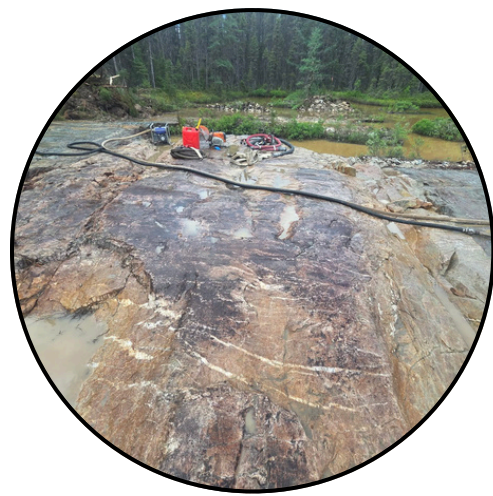
Exceptional Infrastructure

Direct road access from Senneterre (15 km) with nearby hydro-electric transmission line (4km) and regional mining infrastructure and entrepreneurs.



Gold and Cu-Ag-Zn Portfolio in Quebec

Bousquet (Au, 20% free carried), Langlade (Cu-Ag-Zn VMS, 100%) and Bodo (Cu-Au-Ag-Zn, 100%)



Underexplored Opportunity

Very limited exploration since 1984 despite widespread historical gold mineralization.



> 150 years of Exploration Experience

Highly experienced Technical Committee supported on the ground by Explo-Logik.

Corporate Overview



MISSION STATEMENT

Bullion's mission is to create long-term shareholder and stakeholder value through disciplined mineral discoveries in Québec's premier mining districts. We advance underexplored gold and polymetallic projects using over 150 years of exploration experience, 3D geological interpretation, responsible exploration practices, and strategic partnerships with local and Indigenous communities.

VISION STATEMENT

Our vision is to become a leading Québec-focused discovery company recognized for unlocking mineral systems and transforming overlooked assets into meaningful discoveries that generate sustainable value creation through exploration success.

- Discovery-driven exploration
- Québec mining district
- Abitibi Greenstone Belt-focused strategy
- Technical targeting approach
- Capital-efficient advancement model



Share Structure



TSX-V: BGD OTC Pink: BGDZF	
Shares Outstanding ¹	103,386,820
Warrants+Options ¹	31,576,325
Shares Outstanding <i>(Fully diluted)</i>	134,963,145
Management Ownership	17,270,714
Cash position ¹	\$1M

1. As at June 16, 2026.



NEWS RELEASE

For immediate distribution

Bullion Closes \$2M Private Placement

MONTREAL, QUEBEC – June 17, 2026 – Bullion Gold Discoveries Corp. (TSX-V: BGD) (“Bullion” or the “Company”) is pleased to announce that it has closed its previously announced non-brokered private placement (the “Offering”), raising gross proceeds of \$2,000,000 through the issuance of 22,222,222 units of the Company (the “Units”) at a price of \$0.09 per Unit.

Each Unit consists of one common share of the Company and one-half of one common share purchase warrant (each whole warrant, a “Warrant”). Each Warrant entitles the holder to acquire one additional common share of the Company at a price of \$0.15 per share for a period of 18 months from the closing date.

The Offering was oversubscribed and increased from the originally announced maximum size of \$1.5 million due to strong investor demand.

Net proceeds from the Offering will be used primarily to fund the validation drilling campaign at the Company’s 100%-owned Terragold Project near Senneterre, Québec, as well as related geological, technical and exploration activities. The program is designed to validate historical high-grade gold intersections identified through the Company’s recent compilation of historical drilling data and 3D geological modelling.

In connection with the Offering, the Company paid cash finder’s fees of \$71,431 and issued 793,680 finder’s warrants to eligible arm’s-length parties in accordance with applicable securities laws and the policies of the TSX Venture Exchange. Each finder’s warrant is exercisable to acquire one common share of the Company at a price of \$0.15 per share for a period of 18 months from the closing date. PowerOne Capital Markets Limited acted as a finder in connection with a portion of the Offering.

Certain directors and officers of the Company (the “Insiders”) purchased, directly and indirectly, 427,778 Units for aggregate consideration of \$38,500. The participation of the Insiders in the Offering constitutes a related party transaction under Multilateral Instrument 61-101 - Protection of Minority Security Holders in Special Transactions (“MI 61-101”) but is exempt from the formal valuation and minority approval requirements pursuant to Sections 5.5(a) and 5.7(1)(a) of MI 61-101 as neither the fair market value of the securities issued to, nor the consideration paid by, the insiders exceeded 25% of the Company’s market capitalization. The Company did not file a material change report with respect to the participation of the Insiders at least 21 days prior to the closing of the Offering as the insider participation was not determined at that time.

All securities issued pursuant to the Offering are subject to a statutory hold period expiring four months and one day from the closing date, in accordance with applicable securities legislation.

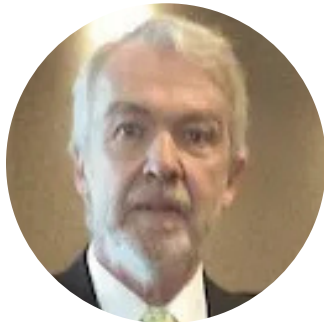
The Offering remains subject to final acceptance of the TSX Venture Exchange.

Canadian Exploration Team Totaling >150 years of Experience



Guy Morissette

Guy has worked in the mining industry for more than 45 years and has extensive expertise in exploration. He discovered the Nelligan gold deposits in 2013 (Vanstar Mining Resources Inc. acquired by IAMGOLD in 2024). He also actively participated in the development of the Hendrick, GP, RB and Hurd and Moriss showings making up the Galloway gold deposit (1.79M inferred ounces of gold – 43-101 report InnovExplo 2023) and the Lake Expanse gold showing. Since 2020, Mr. Morissette has been acting as a mining advisor for the development and enhancement of the Galloway gold deposit, now owned by Fokus Mining Resources.



Gilles Laverdière (Chairman of the Board)

Gilles is a retired geologist with 48 years of experience in the mining industry, including extensive expertise in mineral exploration and project evaluation. He was Chief Geologist and responsible for the discovery of the Bégin-Lamarche igneous phosphate deposit. Throughout his career, he held senior management and board positions with several publicly listed mining companies, where he evaluated mineral prospects and negotiated and structured financings for mining projects in Canada, the Philippines, Brazil, and Nevada. For the last 20 years, Gilles has served as a consulting geologist to mineral exploration companies and was responsible for overseeing the planning and supervision of drilling programs in Quebec and preparing NI 43-101 technical reports.



Claude Britt

Claude is a retired geologist with more than 50 years of experience in the mining industry, including extensive expertise in mineral exploration, project evaluation and technical management. Throughout his career, he has contributed to the discovery and advancement of numerous gold, copper and iron deposits across Québec, Peru and Africa.



Suzie Tremblay (Explo-Logik)

Suzie Tremblay, a geologist and a true cornerstone of Explo-Logik, coordinates a multidisciplinary team working on numerous projects each year while overseeing the company's operations from Val-d'Or. She develops exploration strategies in collaboration with the company's partners, focusing on target generation, drill program planning, and the integration of geoscientific data at various scales. Her approach combines geological expertise, continuous learning, effective leadership, and a prospector's instinct, resulting in numerous exploration successes across the Abitibi-Témiscamingue region and the Eeyou Istchee James Bay territory. A graduate of the Université du Québec à Chicoutimi and a member of the Ordre des géologues du Québec, Suzie is recognized for her professionalism and strategic vision.

Diverse and Inclusive Board of Directors



Jean-David Moore

JD holds a master's degree in Forestry Engineering from Laval University in Quebec, and is a registered member of Quebec's Order of Forest Engineers. He has over twenty years of experience serving as a consultant and advisor to multiple mineral exploration and development companies. He is an active participant in the mining sector, holding substantial interests in more than fifty junior mining companies, including Bullion Gold of which he holds over seven million shares. At present, JD is a director of Bullion Gold Discoveries, Caprock Mining Corp., Dios Exploration Inc., Goldrea Resources Corp., Green Canada Uranium Corp., Opus One Gold Corp., and PTX Metals Inc.



Mylène Vallières (Chair Governance and Compensation Committee)

Mylène is a partner at Lavery de Billy in the Business law group. Her practice is primarily focused on securities law and mining law. She assists clients in carrying out public and private financings, corporate reorganizations, as well as mergers and acquisitions. She also served as assistant to the chief negotiator for Québec in the negotiation of the Comprehensive Economic and Trade Agreement (CETA) between Canada and the European Union. Ms. Vallières completed her Bachelor of Laws (cooperative program) at Université de Sherbrooke and graduated on the Dean's list with distinction and holds an Osgoode Certificate in ESG. She is a member of the Québec Local Advisory Committee of the TSX Venture Exchange since 2025.



Éliane Grant

Eliane is the Director of Natural Resources with the Cree First Nation of Waswanipi and a visiting Professor at the School of Indigenous Studies affiliated to the Université du Québec en Abitibi-Témiscamingue (UQAT). Her work and research focus on land disturbances affecting cultural practices and wildlife species of interest to the Eeyouch (Cree), with an emphasis on linking traditional knowledge and Western science. She also carries out various wildlife and environmental projects with Cree communities and assists land users with government consultations. Ms. Grant is a wildlife biologist and obtained a Master's degree in ecology from the UQAT in June 2024.



Luc Gervais

Mr. Gervais has a mining engineering degree from Laval University. Mr. Gervais has 35 years of experience in engineering, construction and maintenance in the mining and metallurgy sectors and has held several management positions in metallurgy departments for different producers. He was also a director of Vanstar Mining Resources Inc., which was acquired by IAMGOLD in 2024.



Jérémie Fournier

Jérémie has been active for more than 23 years in the construction, infrastructure, and mining sectors. His strong interest in innovation has led him to support initiatives related to modernization, operational optimization, and energy transition within the industry. Highly involved in his community, he places great importance on regional economic development, mentoring the next generation, and maintaining long-term relationships with local communities and partners, including First Nations. Jérémie holds a Bachelor of Business Administration and serves as the designated representative for an RBQ licence.

Executive Management



Simon Britt - President and CEO (Director)

Simon is a Chartered Professional Accountant with 25 years of experience in corporate finance, capital markets, mining project development, and socio-economic partnerships with Indigenous communities. He has led complex equity and debt financings, strategic transactions, and governance initiatives for mineral exploration and major infrastructure projects. He has also acted as a strategic advisor to Cree communities, structuring community partnerships and negotiating major agreements in Northern Québec. Simon holds a Bachelor of Business Administration from HEC Montréal.



Martin Nicoletti - CFO

Martin is a Chartered Professional Accountant with 37 years of experience in internal controls and financial reporting for private and public companies. He has been involved in global exploration activities with public junior mining companies since 2004. He presently acts as chief financial officer for a number of public junior mining companies. Martin holds a Bachelor's degree in Administration from the Université du Québec à Trois-Rivières and is the founder of Corporation Financière SKTM Ltée.



Kayla Nicoletti - Corporate Secretary

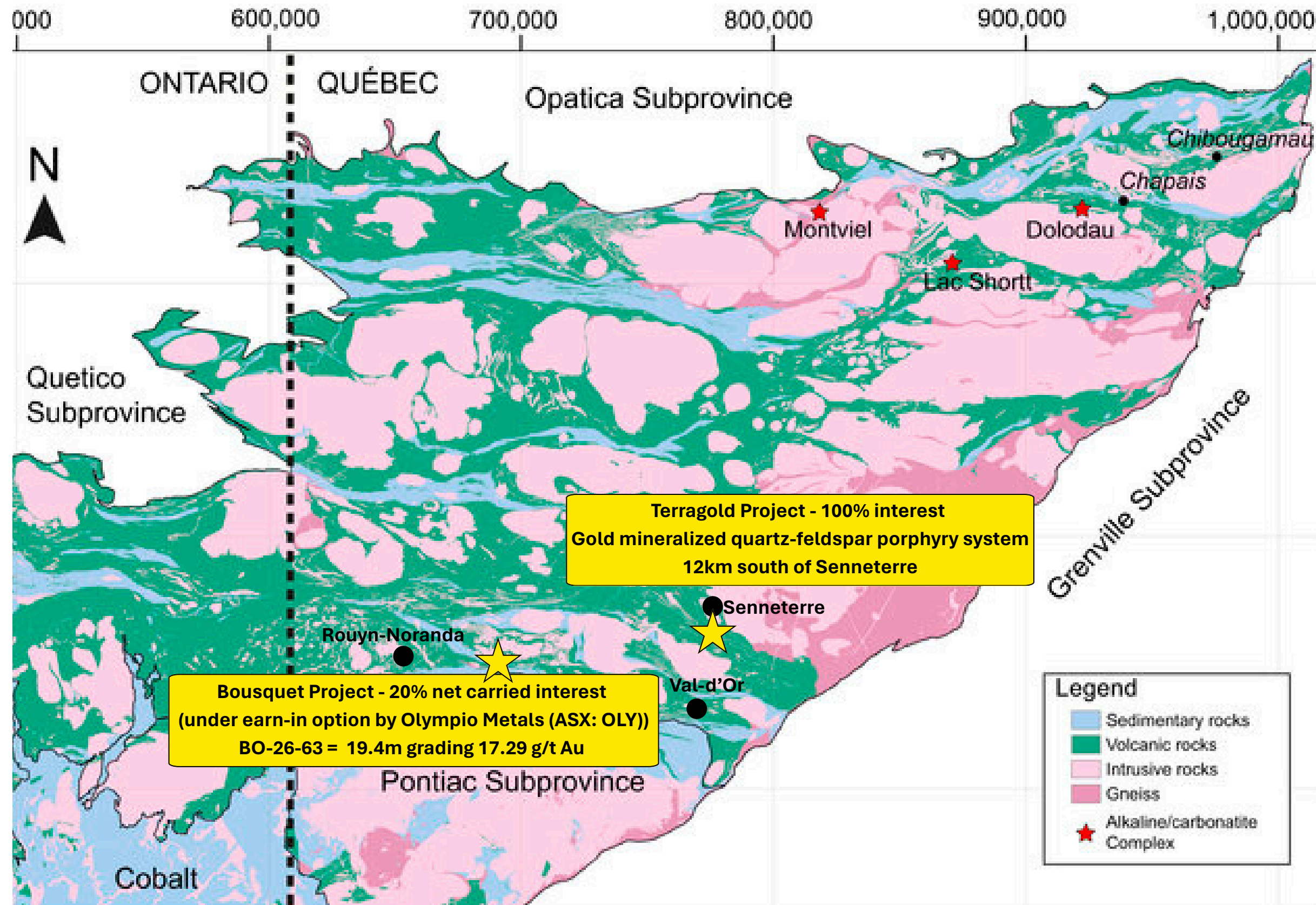
Kayla has more than 14 years of experience in corporate administration and governance with SMEs and public companies. Working closely with several public mining companies, Ms. Nicoletti has developed extensive expertise in corporate governance, regulatory compliance, and public company administration. She currently serves as Corporate Secretary for companies operating in the mining industry and actively supports their corporate and strategic activities. Kayla holds a Bachelor's degree in Political Science from the Université du Québec à Montréal and is co-owner of the Centre d'affaires du Vieux-Montréal since 2022.



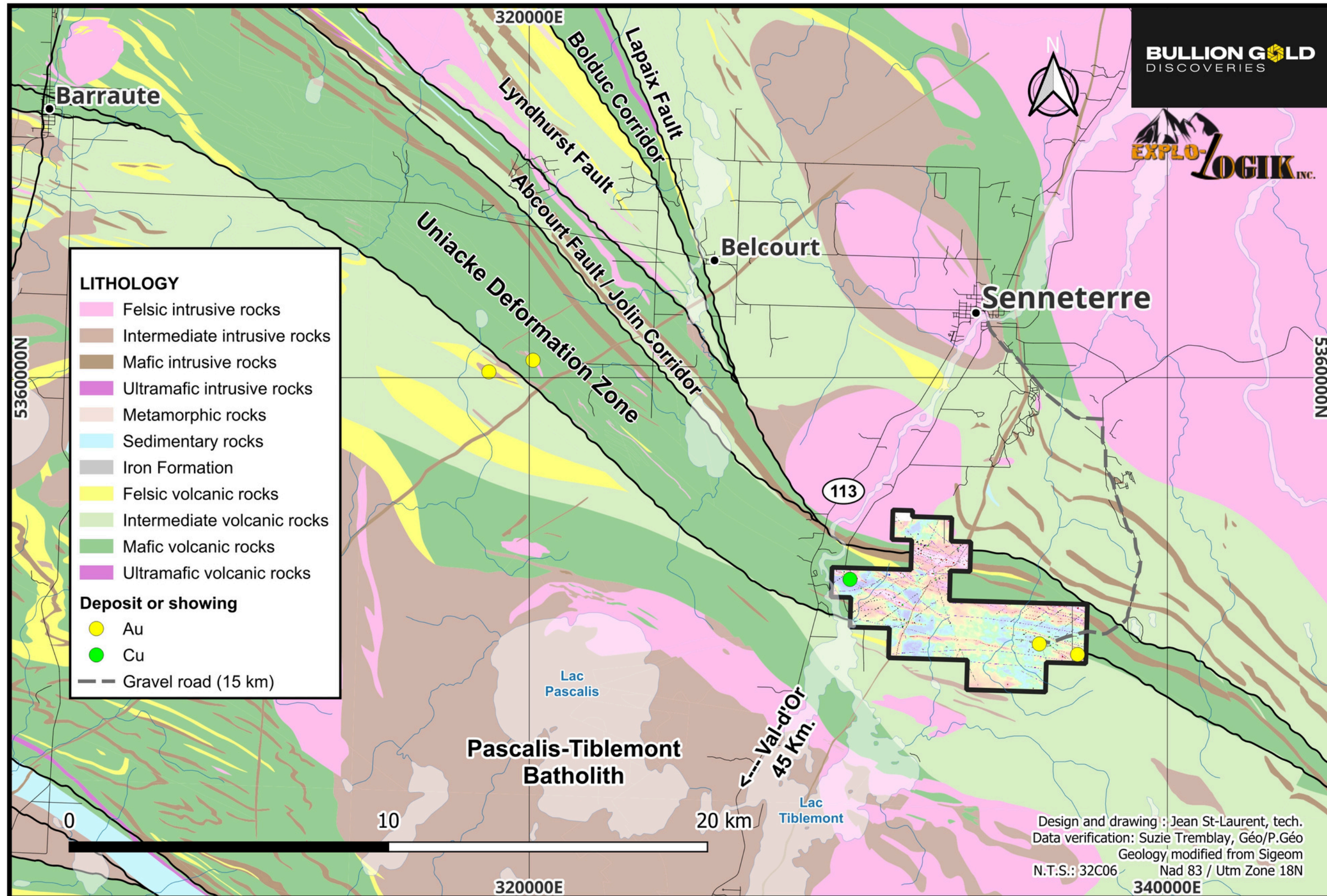
Maxime Lemieux - Legal Counsel (McMillan)

Maxime Lemieux is a skilled capital markets and securities lawyer with a broad practice focused on securities, corporate finance, and mergers and acquisitions (M&A). He works with clients in the mining industry, as well as emerging companies such as information technology and renewable energy startups. Maxime provides advice to private and public companies on their ongoing corporate and securities law obligations. He also acts for junior issuers in connection with initial public offerings, follow-on offerings, and listings on the TSX Venture Exchange, the Canadian Securities Exchange and the over-the-counter (OTC) markets.

Gold Portfolio Focused on the Abitibi Greenstone Belt



TERRAGOLD PROJECT (Au) - 100%



TERRAGOLD PROJECT (Au) - 100%

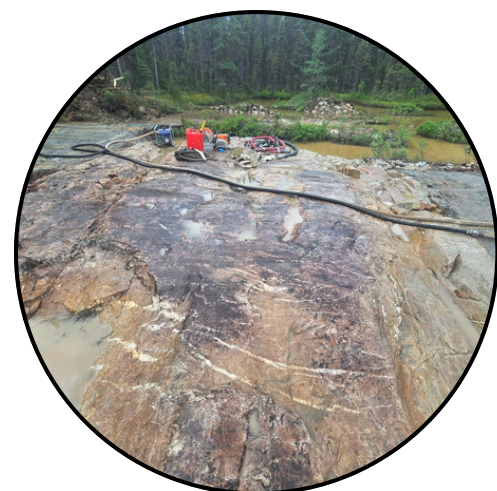


On February 2, 2026, Bullion completed the acquisition of the Terragold project (38 claims – 2,058 ha) in exchange for the issuance of 3,550,000 common shares and the granting of a 2% NSR (1% buy-back option). Located 12 km south of the municipality of Senneterre, Québec within the prolific Abitibi Greenstone Belt, the project is accessible year-round by road.

3 fault zones are merging in the project area: the Destor-Porcupine Fault zone (“DPFz”), Uniacke Deformation Corridor (“UDC”) and the Manneville Fault zone (“MFz”). The DPFz and the UDC are two major, deeply rooted Archean-age structural corridors within the prolific Abitibi Greenstone Belt of Ontario and Quebec, famous for their role in localizing world-class orogenic gold deposits. The UDC is often interpreted as the extension or a parallel structure of the DPFz or the closely related MFz.

On May 13, 2026, Bullion announced the completion of a comprehensive compilation and reinterpretation of historical drilling, geological and structural data culminating in the development of a 3D Leapfrog geological model. Compilation highlights include:

- 116 diamond drill holes (“DDH”) total - 107 DDH compiled – 100 DDH with assays;
- 98 DDH returned at least one interval grading a minimum of 0.30 g/t Au over 0.6 m
- 21 DDH return at least one interval grading greater than 10.0 g/t Au over 0.6m
- Gold mineralization interpreted over approximately 2.2 km of strike length and to a depth of 250 m, remaining open in all directions;
- Higher-density drilling concentrated over a core zone approximately 300 m in strike length and extending to a depth of 250 m;
- 245 kg surface bulk sample grading 4.84 g/t Au;
- DDH J-17 returned 1.5 m grading 6.86 g/t Au from 70.1 m; subsequent half-core verification sampling returned 9.26 g/t Au



Underexplored Opportunity

Very limited exploration since 1984 despite widespread historical gold mineralization.



Exceptional Infrastructure

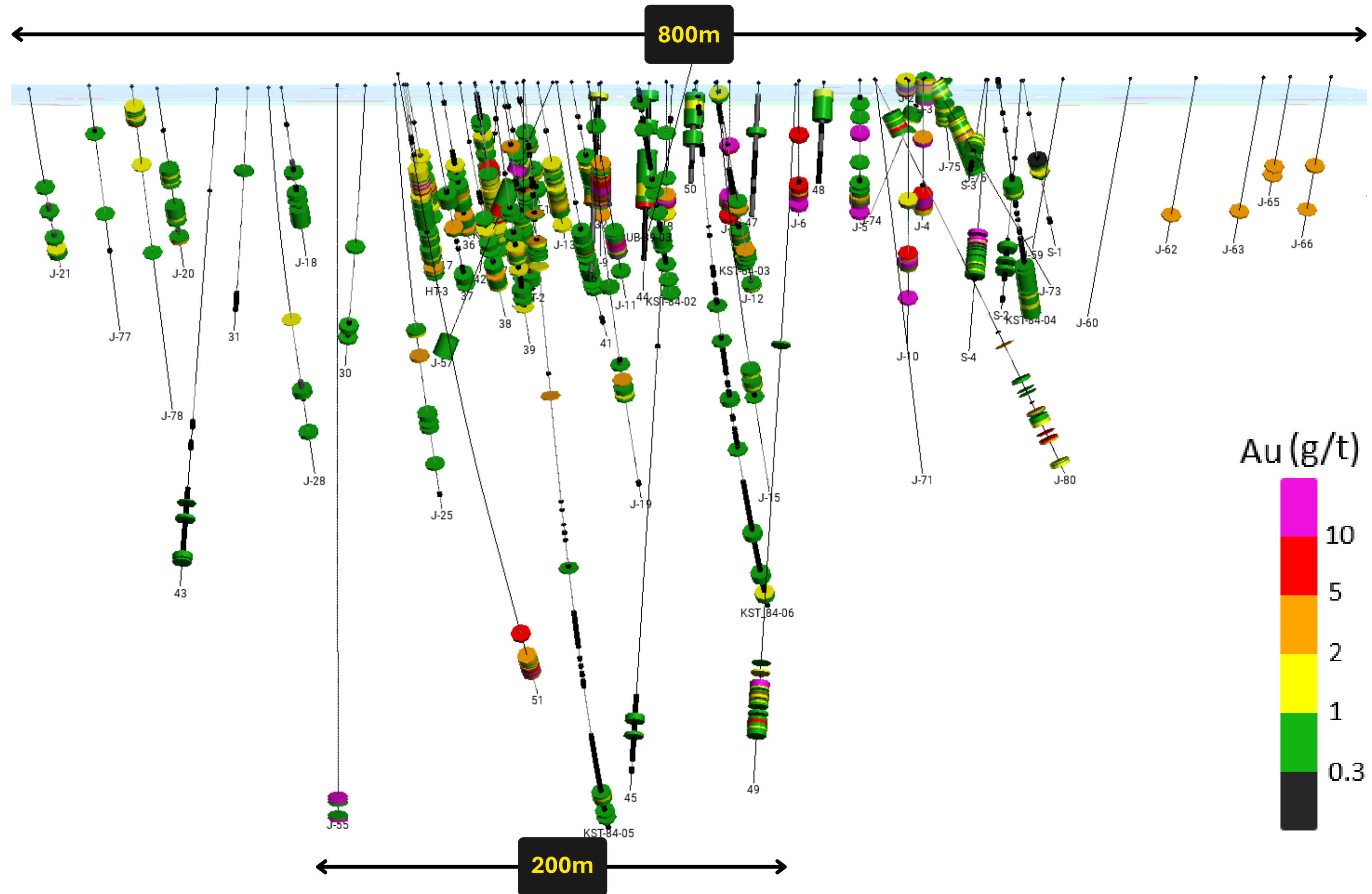
Direct road access from Senneterre (12km) with nearby hydro-electric transmission line (4km) and regional mining infrastructure and entrepreneurs.



Validation Drilling June 2026

Initial drill campaign planned for June 2026 targeting historical high-grade gold intervals.

TERRAGOLD PROJECT - 3D Geological Model ([LINK](#))



BOUSQUET PROJECT (Au) - Option (ASX: OLY)



The Bousquet project is composed of 71 claims covering 2,393 hectares and is located along the historical Cadillac-Larder Lake Fault Zone, a corridor within the Abitibi Greenstone Belt known for hosting numerous gold deposits, approximately 30 km west of Rouyn-Noranda, Québec.

On March 19, 2025, Bullion entered into an option agreement allowing Olympio Metals (ASX:OLY) to earn up to 80% interest by funding exploration and making cash and share payments.

Option Agreement Details:

To obtain up to an 80% interest in the Bousquet project, OLY will:

1. Invest \$2 million in exploration work.
2. Pay a total of \$850,000 in cash and \$400,000 in OLY shares.
3. Manage the exploration work.
4. Ultimately, **Bullion will retain a 20% net carried undivided interest.**

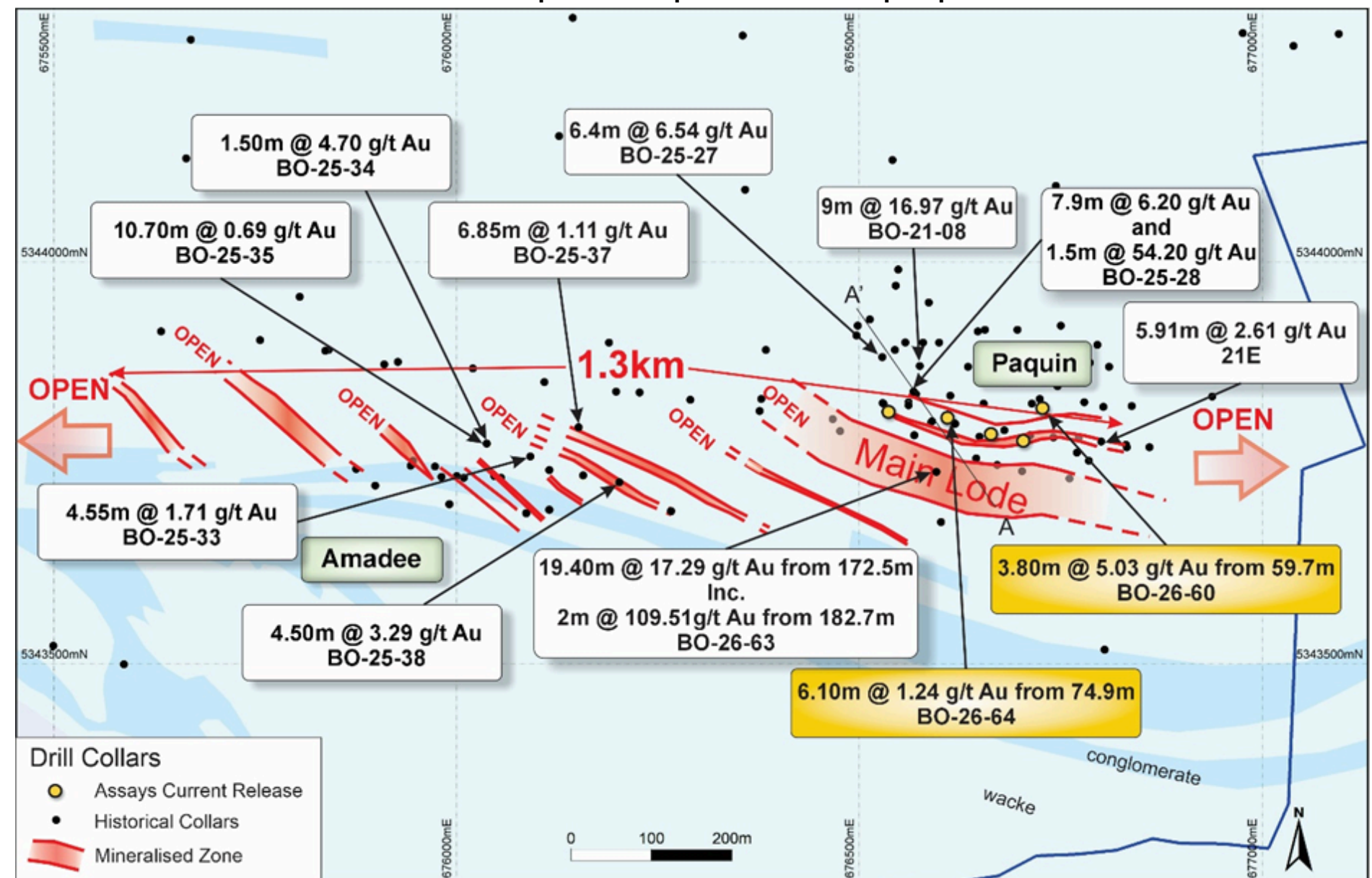
OLY performed 2 drilling campaigns since optioning on March 19, 2025.

A total of 40 diamond drill holes (“DDH”) for 8,722 m as of April 20, 2026.

Highlights include:

DDH	From (m)	Length (m)	Au g/t
BO-25-27	184.0	5.4	7.61
BO-25-28	138.0	7.9	6.20
BO-25-38	5.65	4.5	3.29
BO-25-40	355.5	14.5	1.96
BO-25-60	59.7	3.8	5.03
BO-26-63	172.5	19.4	17.29

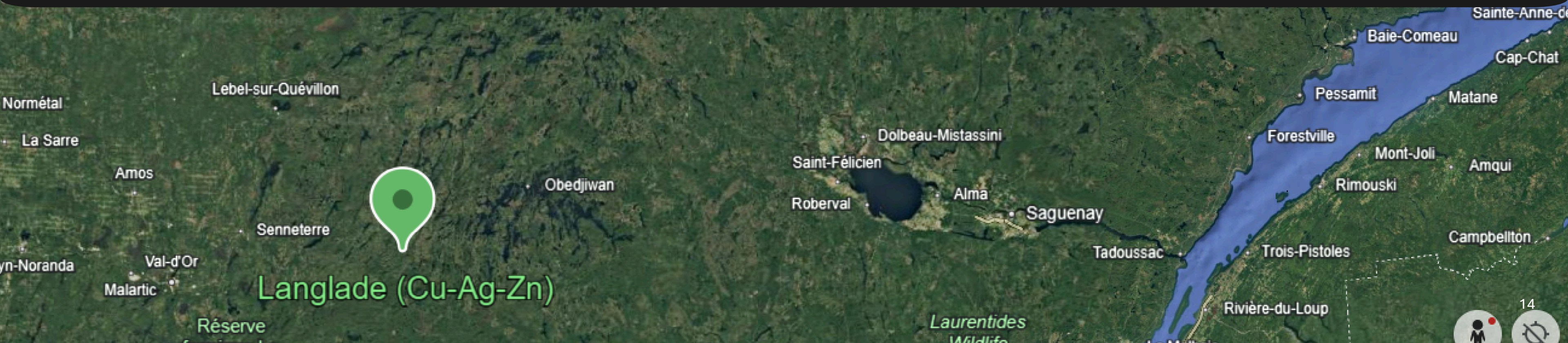
Plan view map of the Paquin and Amadee prospects





Strategic Minerals Projects in Quebec

1. Langlade Project - 100% (Cu-Ag-Zn VMS)
2. Bodo Project - 100% (Cu-Au-Ag-Zn)



LANGLADE PROJECT (Cu-Ag-Zn) - 100%



On June 10, 2025, Bullion completed the acquisition of the Langlade project (74 claims - 4,127 ha), formerly named Cadillac Extension, in exchange for the issuance of 6,000,000 common shares and the granting of a 1% NSR. Located approximately 100 km east of the municipality of Senneterre, this project is accessible year-round via a well-developed forest road network. This project, with potential for volcanogenic massive sulfide (“VMS”) mineralization has shown very promising historical drilling results.

Prospection activities realized in the months following the acquisition defined multiple priority drilling targets. Also, a 5kg till sample revealed coarse gold grains indicative of a nearby undiscovered source.

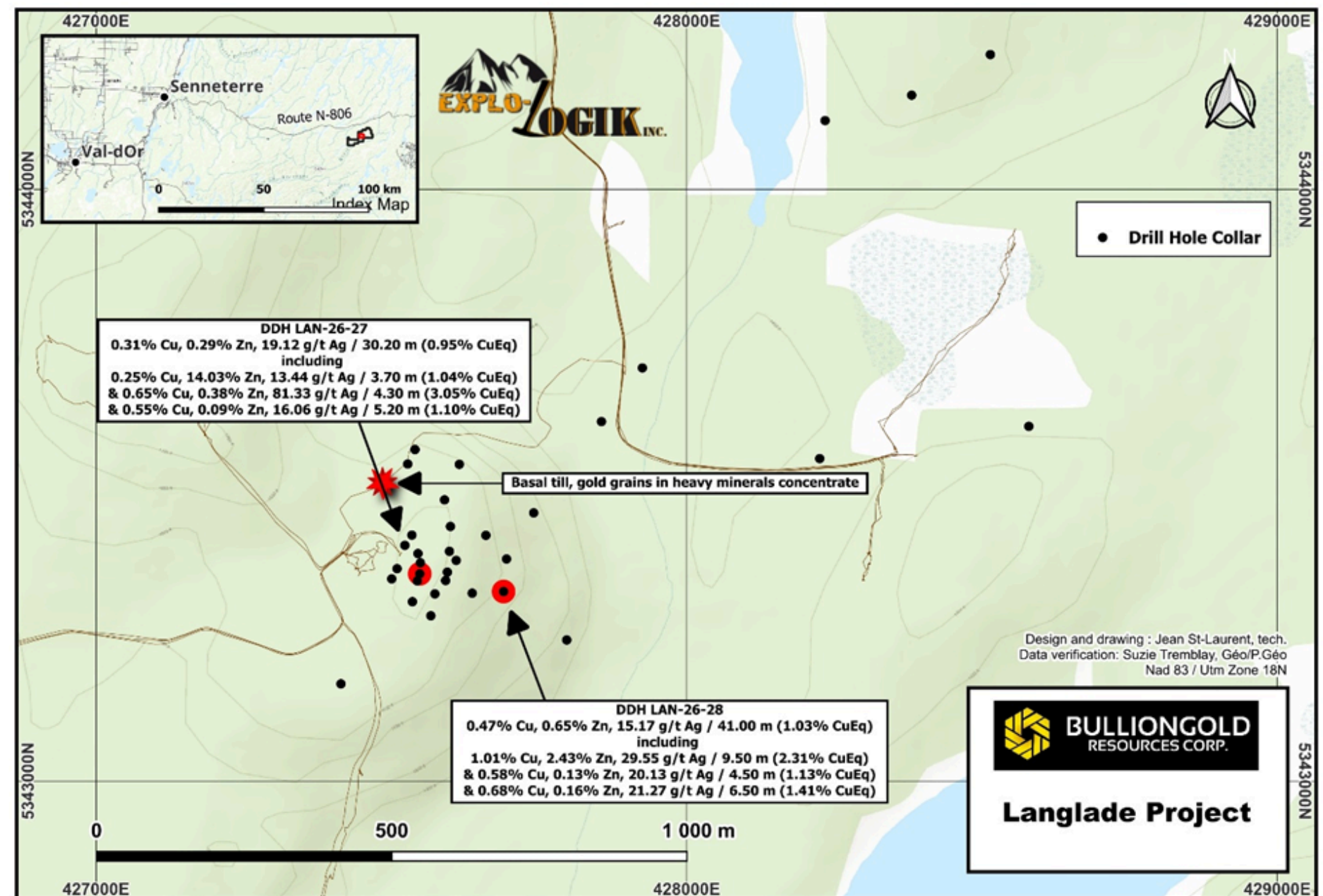
On April 9, 2026, Bullion concluded an initial drilling campaign totalling 1,771 m across 11 DDH.

On May 5, 2026, Bullion announced the the results of DDH LAN-26-27 and LAN-26-28. The results confirm the presence of significant copper, zinc, and silver mineralization.

Highlights include:

DDH	From	Core length ²	Cu (%)	Zn (%)	Ag (g/t)	CuEq (%)
LAN-26-27	39.80	30.20	0.30	0.28	19.12	0.95
including	39.80	3.70	0.25	1.40	13.44	1.04
including	48.20	4.30	0.65	0.37	81.33	3.05
including	60.00	5.20	0.55	0.09	16.06	1.10
LAN-26-28	86.50	41.00	0.47	0.64	15.17	1.03
including	88.50	9.50	1.01	2.42	29.55	2.31
including	114.00	4.50	0.57	0.13	20.13	1.13
including	120.50	6.50	0.67	0.15	21.27	1.41

Surface view map of DDH LAN-26-27 and LAN-26-28



BODO PROJECT (Cu-Au-Ag-Zn) - 100%



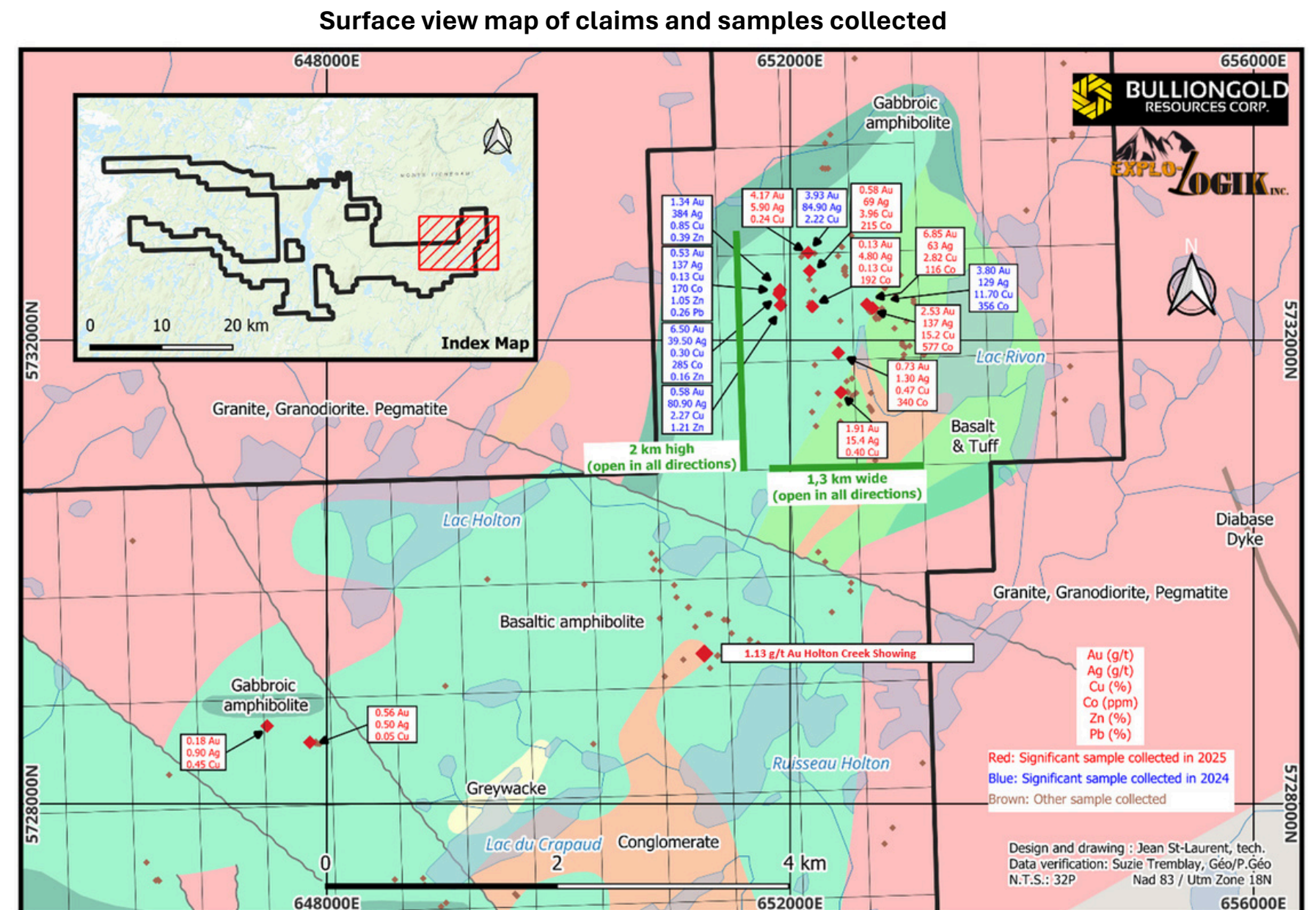
The Bodo project (461 claims - 24,437 ha) is located approximately 200 km north of the municipality of Chibougamau and about 100 km south of the Eastmain mine in Eeyou Itschee-James Bay. Historically, there has been very little exploration work done in this area.

Summer of 2025 prospecting activities confirmed:

- Discovery of a new gold-bearing target (Holton Creek) grading 1.13 g/t Au located approximately 2 km southwest of Rivon Lake, along the contact of a magnetic anomaly.
- High-grade Cu, Ag, Zn and Au reported from the Rivon Lake area, confirming a strong polymetallic mineralized system.
- The Rivon Lake trend extends over a 3 km N-S corridor and 1,000 m E-W.
- Discovery of new targets Licé (IOCG) and Tichégami (Cu-Zn-Ag)
- Preliminary interpretation suggests a new geological setting and metallogenic model

Highlights of the surface sampling conducted primarily in the eastern portion (Rivon Lake Zone) of the property include:

Sample	Au (g/t)	Ag (g/t)	Cu (%)
F671605	6.85	63.00	2.82
F671606	4.14	1.30	0.01
F671609	0.56	19.10	0.80
F671613	0.65	11.00	1.38
F671616	0.28	16.10	2.21
F671617	2.53	137.00	15.20
F671703	4.17	5.90	0.02
F671707	0.58	69.40	3.96
F671713	1.16	66.00	3.22
F671714	2.20	62.40	6.83



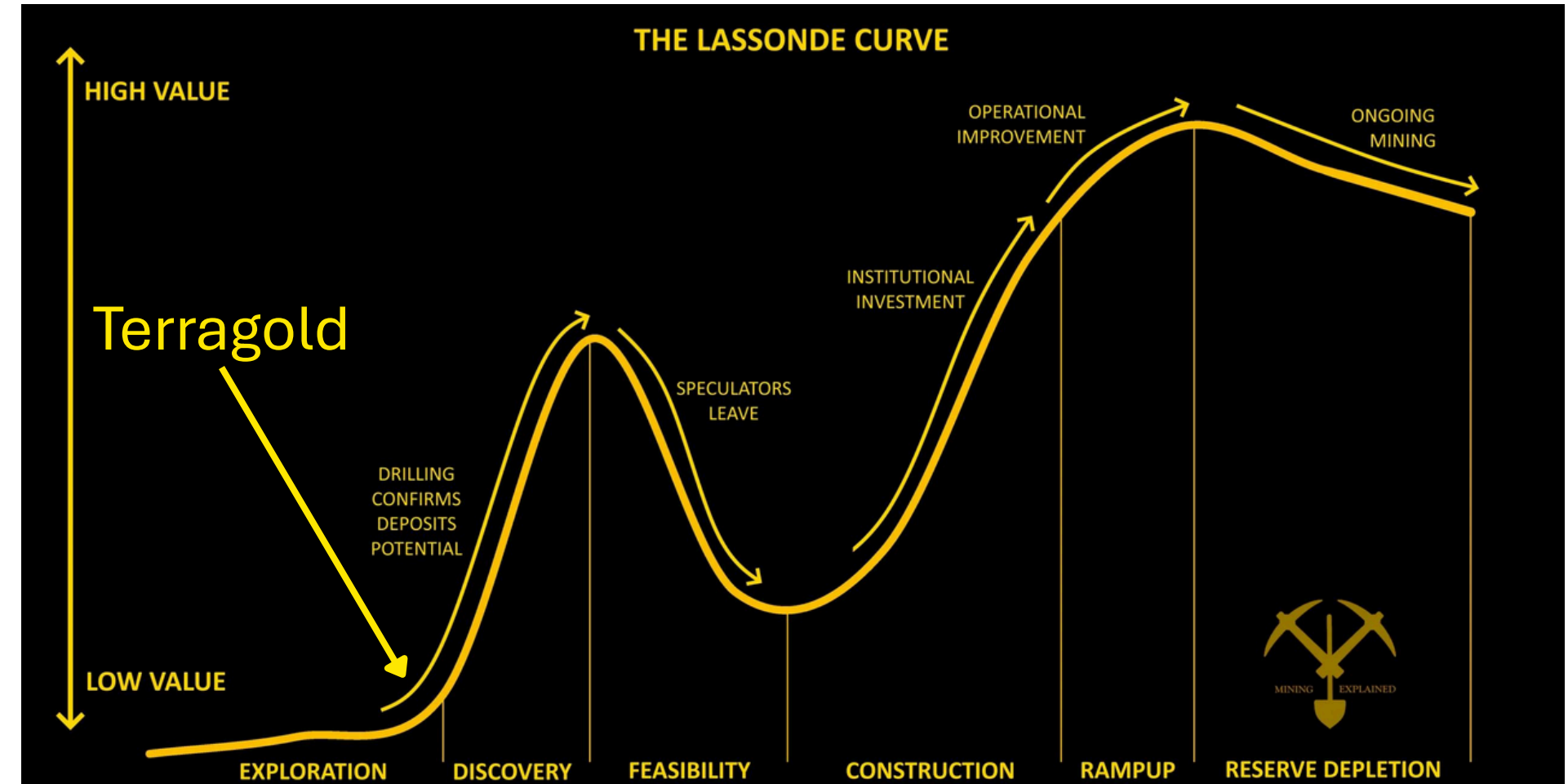


Why Bullion?

Bullion Gold offers exposure to a modern reinterpretation of an underexplored gold-bearing porphyry-style system located within one of the world's most prolific mining districts.

Key Takeaways

- Underexplored, gold-mineralized Abitibi Greenstone Belt project
- Year-round road access 12km south of Senneterre provides
- Modern 3D geological interpretation
- Upcoming drilling catalysts
- Attractive discovery upside
- Highly experienced exploration team



Generating Shareholder Value Through Discovery Success



Technical Disclosure and Qualified Person

Technical Disclosure

The comprehensive compilation of historical drilling results culminating in the development of a Leapfrog 3D geological model was managed by Explo-Logik of Val-d'Or, Québec. Historical exploration results referenced in this presentation are derived from prior operators and have not been verified by a Qualified Person on behalf of Bullion. The historical exploration results have not been validated in accordance with National Instrument 43-101 and should not be relied upon as current mineral resources, reserves or mineralized material estimates. While Bullion considers the historical data relevant for exploration targeting and geological interpretation, additional work, including drilling and verification sampling, will be required to confirm the results and their reliability.

Qualified Person

The scientific and technical information disclosed in this news release has been reviewed and approved by Ms. Suzie Tremblay, a member in good standing of the Ordre des géologues du Québec (OGQ No. 10664), who is a “Qualified Person” within the meaning of National Instrument 43-101 – Standards of Disclosure for Mineral Projects. All geoscientific activities related to Bullion’s projects are carried out under the supervision of Ms. Suzie Tremblay, Vice President of Explo-Logik.



BULLION GOLD  **LD**
DISCOVERIES

TSX-V: BGD | OTC Pink: BGDZF

Unlocking an Underexplored Gold Mineralized Porphyry System in the Abitibi Greenstone Belt